

## Ministry of Municipal Affairs and Housing

## Financial Statement - Auditor's Report Form 4

Municipal Elections Act, 1996 (Section 78)

## Instructions:

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses beyond the nomination fee must complete Boxes C, D, Schedule 1, and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or his or her spouse) shall be paid immediately over to the clerk who was responsible for the conduct of the election.

	YYYY MM DD YYYY MM DD
For the campaign period from (day candidate filed nomination)	2 0 1 4 0 2 1 4 to 2 0 1 4 1 2 3 1
Primary filling reflecting finances to December 31 (or 45 <sup>th</sup> day after ve	oting day in a by-election)
Supplementary filing including finances after December 31 (or 45 <sup>th</sup> d	ay after voting day in a by-election)
Box A: Name of Candidate and Office	
Candidate's name as shown on the ballot	1
Last Name	Given Name(s)
Field	Joel Robert
Name of office for which the candidate sought election	Ward name or no. (if any)
Town Councilor	
Name of Municipality	
Town of Petrolia	
Spending limit issued by clerk	
\$ 8,781.65	
I did not accept any contributions or incur any expenses other than t	he nomination fee. (Complete Box A and B only)
Box B: Declaration	
ı, Joel Robert Field	, a candidate in the municipality of
Town of Petrolia	, hereby declare that to the best of my knowledge and belief that these
financial statements and attached supporting schedules are true and co	
Declared before (clerk or commissioner)	,
in the Town of Perfolia	
on (yyyy/mm/dd) 2013/23/20 .	$\langle M_{MM} \rangle$
Signature of Cierk of Commissioner	Sanajuje & Candidate
Date Filed in the Clerk's Office (yyyy/mm/dd)	_ ( ` ` `)
Date Filed in the Clerk's Office (yyyy/mm/dd)	

Mandi Pearson Deputy Clerk/Operations Clerk Town of Petrolia 519-882-2350

Box C: Statement of Campaign Income and Expenses		
LOAN	· · · · · · · · · · · · · · · · · · ·	
Name of bank or recognized lending institution Scotiabank 238 Indian Rd. (S	South) Sarnia ON	
Amount borrowed \$	50ttil) 5ttillit, 511	
<del></del>		
INCOME		
Total amount of all contributions (From line 1A in Schedule 1)	+ \$ 671.29	
Refund of nomination filing fee	+ \$ 100.00	
Sign deposit refund	+_\$	
Revenue from fund-raising events not deemed a contribution (From Part III of Schedule 2)	+ \$	
Interest earned by campaign bank account	+ \$	
Other (provide full details)	<u> </u>	
1	+ \$	
2.	+ \$	
3.	+ \$	
Total Campaign Income (Do not include loan)	= \$ 771.29	C1
, -	11112	
EXPENSES (Note: include the value of contributions of goods and services)		
Expenses subject to spending limit		
Nomination filing fee Inventory from previous campaign used in this campaign (list details in Table 5	+ \$ 100.00	
of Schedule 1)	+ \$	
Advertising	+ \$ 310.75	
Brochures/flyers	+ \$ 96.05	
Signs (including sign deposit)	+ \$ 258.49	
Meetings hosted	+ \$	
Office expenses incurred until voting day	+ \$	
Phone and/or Internet expenses incurred until voting day	+ \$	
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	
Bank charges incurred until voting day	+ \$ 6.00	
Interest charged on loan until voting day	+ \$	
Other (provide full details)	<u> </u>	
·	+ \$	
1	- + <del>φ</del>	
2	+ <del>\$</del>	
3. Total Expenses subject to spending limit		
total Expenses subject to spending limit	= \$ 771.29	C2
Expenses not subject to spending limit		
Accounting and audit	+_\$	
Cost of fund-raising events/activities (list details in Part IV of Schedule 2)	+ \$	
Voting day party/appreciation notices	+ \$	
Office expenses incurred after voting day	+ \$	
Phone and/or Internet expenses incurred after voting day	+ \$	
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$	
Bank charges incurred after voting day	+ \$	
Interest charged on loan after voting day	+ \$	
Expenses related to recount	+ \$	
Expenses related to controverted election	+ \$	
Expenses related to compliance audit	+ \$	
Expenses related to candidate's disability (provide full details)	<u> </u>	
1.	+ \$	
2	+ \$	
2. 3.	+ \$	
3. Other (provide full details)		
"	+ \$	
1	— <sup>+</sup> <sup>ψ</sup> \$	
2.	+ <del> </del>	
3		
Total Expenses not subject to spending limit	=_\$	C3
Total Campaign Expenses (C2 + C3)		= \$ 771.29 C4
9503P (2013/11)		Page 2 of 10

Box D: Calculation of Su	rplus or Deficit		Harara Harara		
Excess (deficiency) of income (C1 – C4)	e over expenses (Income – Total Expenses)	+	\$	0.00	_D1
Eligible deficit carried forward	by the candidate from the last election	-	\$		D2
Total (D1 - D2)		=	\$		_
If there is a surplus, deduct a spouse's contributions to the	•		\$		
Surplus (or deficit) for the can	npaign	=	\$		D3
If line D3 shows a surplus, the responsible for the conduct of	e amount must be paid in trust, at the time the fi f the election.	inancial stat	tements a	re filed, to the	municipal clerk who was
Amount of \$	paid to municipal clerk in the munici	nality of			

Schedule 1 - Contributions				
Part I - Summary of Contributions				
Contribution from candidate (include the value of in	nventory listed in Table 5) +		\$	671.29
Contribution from spouse	+		\$	
Total value of contributions not exceeding \$100 per     Include ticket revenue, contributions in money where the total contribution from a contributor include contributions from candidate or spous	v, goods and services is \$100 or less (do not		\$	
<ul> <li>Total value of contributions exceeding \$100 per coin Tables 1 – 4)</li> <li>Include ticket revenue, contributions in money the total contribution from a contributor exceed contributions from candidate or spouse).</li> </ul>	, goods and services where	• _ :	\$	
Less: Contributions returned or payable to the c Contributions paid or payable to the clerk anonymous sources exceeding \$10	•		\$ \$	
Total Amount of Contributions (Record in Box	c) =	:	\$	671.29

Part II – List of Contributions from Each Single Contributor Totalling more than \$100

Table 1: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Amount \$
	·	
	,	

Additional information is listed on separate supplementary attachment  Total  Table 2: Monetary contributions from corporations or unions  Name (Legal and Carrying on Full Address President or Authorized Amount \$						
Table 2: Monetary contributions from corporations or unions  Name (Legal and Carrying on Business As)  President or Business Manager  President or Business Manager  Authorized Representative  Amount \$  Authorized Representative  Amount \$  Image: Representative   Amount \$  Image	Name	Name Full Address				Amount \$
Table 2: Monetary contributions from corporations or unions  Name (Legal and Carrying on Business As)  President or Business Manager  President or Business Manager  Authorized Representative  Amount \$  Authorized Representative  Amount \$  Image: Representative   Amount \$  Image						
Table 2: Monetary contributions from corporations or unions  Name (Legal and Carrying on Business As)  President or Business Manager  President or Business Manager  Authorized Representative  Amount \$  Representative  Amount \$  Image: Representative    Image: Representat						
Table 2: Monetary contributions from corporations or unions  Name (Legal and Carrying on Business As)  President or Business Manager  President or Business Manager  Authorized Representative  Amount \$  Representative  Amount \$  Image: Representative    Image: Representat						
Table 2: Monetary contributions from corporations or unions  Name (Legal and Carrying on Business As)  President or Business Manager  President or Business Manager  Authorized Representative  Amount \$  Representative  Amount \$  Image: Representative    Image: Representat						
Table 2: Monetary contributions from corporations or unions  Name (Legal and Carrying on Business As)  President or Business Manager  President or Business Manager  Authorized Representative  Amount \$  Representative  Amount \$  Image: Representative    Image: Representat						
Name (Legal and Carrying on Business As)  President or Business Manager  President or Business Manager  Authorized Representative  Amount \$  Amount \$  Amount \$  Amount \$  Amount \$  Amount \$  Additional information is listed on separate supplementary attachment  Total  Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name  Full Address  Description of Goods  Value \$	<del></del>				Total	
Business As)  Business Manager Representative  Additional information is listed on separate supplementary attachment  Total  Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$					1	T
Additional information is listed on separate supplementary attachment  Total  Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name  Full Address  Description of Goods  Value \$	Name (Legal and Carrying on Business As)	Full Addres:	S			Amount \$
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$	·					
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$	<u> </u>					
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$				.,,,,,,,		
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$						
Table 3: Contributions in goods or services from individuals other than candidate or spouse (Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$	Additional information is li	sted on separ	ate supplementar	ı attachment	_ I Total	
(Note: must also be recorded as expenses in Box C)  Name Full Address Description of Goods Value \$				,		
Name Full Address Description of Goods Value \$	Table 3: Contributions in goo	ds or service	es from individua	ls other than candidate	or spouse	
				C)	Description of Coods	Malue &
	ivaine		ruii Address			value \$
						·
		:				

Name	Full Address	Description of Goods or Services	Value \$
Additional information is listed on separ	rate supplementary attachment	Total	

Table 4: Contributions in	ngoods or services from	corporations or union	ns (Note: must als	so be recorded as expens	ses in Box C)
Name of Corporation (Legal and Carrying on Business As)	Full Address	President or Business Manager	Authorized Representative	Description of Goods or Services	Value \$
			-		-
	1				
					1
Additional information i	s listed on separate supple	ementary attachment		Total	
Total Part II Contribution			t I – Summary)		\$ <u>1</u> B
Part III – Inventory Table 5: Inventory of Car	mpaign Goods and Mater st be recorded as a contr				
Description	Date Acquired (yyyy/mm/dd)		Current Market Value \$		Total Value \$

Page 7 of 10

9503P (2013/11)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Current Market Value \$	Quantity	Total Value \$	
	•					
Additional information is listed on separate supplementary attachment						

Schedule 2 – Fundraising Events and Activities		And a second of the second of
Fundraising Event/Activity Complete a separate schedule for each event or activity held		
Additional schedule(s) attached		
Description of fundraising event/activity		
Date of event/activity (yyyy/mm/dd)		
Part I – Ticket Revenue  Admission charge (per person)  (If there are a range of ticket prices, attach complete breakdown of all ticket	1 ¢	
sales) Number of tickets sold	Ţ <u>Ţ</u>	2A
Total Ticket Revenue (2A X 2B) (Include in Schedule 1)	^	2B = _\$
Part II - Other revenue deemed a contribution (provide details (e.g. revenue from goods sold in excess of fair market value))  1	+ \$ + \$ + \$ ss sold)) + \$ + \$ + \$ + \$	= \$
5	+	 = \$
Part IV – Expenses related to fundraising event or activity (provide details)  1.	+ \$ + \$ + \$ + \$ + \$ + \$ + \$ + \$ + \$	
Total Part IV Expenses (include in Box C)		= \$

Auditor's Repo	ort ions Act, 1996 (Sect	ion 78)		
A candidate who	has received contribut	ions or incurred expens	ses in excess of \$10,000 must attach a	an auditor's report.
Professional Des	ignation of Auditor		- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	
Municipality				Date (yyyy/mm/dd)
Contact Informa	tion			
Last Name	***************************************		First Name	Licence Number
Address				
Suite/Unit No.	Street No.	Street Name		
City/Town			Province	Postal Code
Telephone No. (ir	ncluding area code) ext.	Fax No.	Email Address	
The report must b	se done in accordance	with generally accepte	d auditing standards and must:	
<ul> <li>set out t</li> </ul>	he scope of the exami	nation		
<ul> <li>provide misstate</li> </ul>	•	ompleteness and accur	acy of the financial statement and whe	ether it is free of material
Report is attac	ched			

Personal information, if any, collected on this form is obtained under the authority of sections 78 and 95 of the *Municipal Elections Act, 1996.* Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act)* documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.